

Measuring Instrumentation

Dario Petri
Department of Industrial Engineering
University of Trento – Trento – Italy
dario.petri@unitn.it



Outline

Measuring System Model

Digital Multimeter

- Functional blocks
- DC and AC instrumental uncertainty
- Normal mode noise and loading effects
- Common mode noise

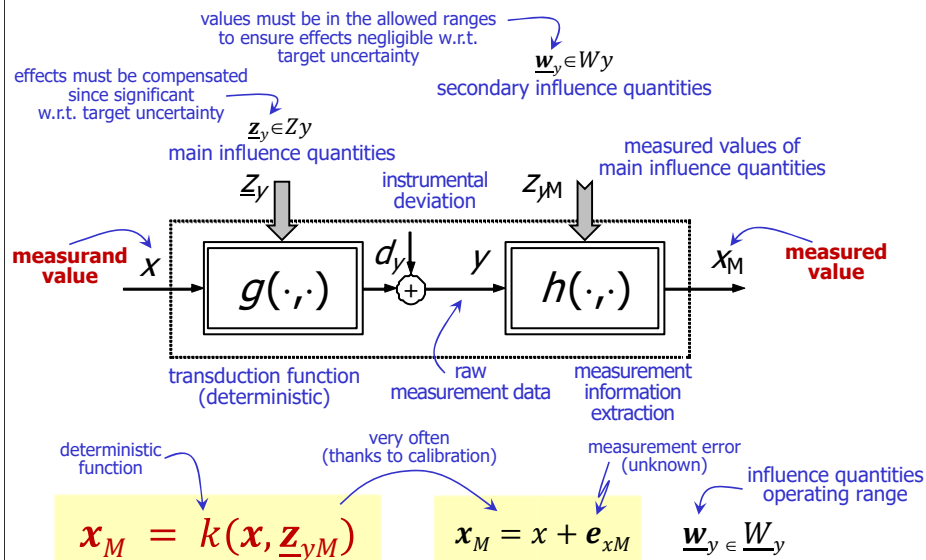
Oscilloscope

- Functional blocks
- Waveform acquisition
- Static accuracy and time accuracy
- Dynamic accuracy
 - analog section and connection
 - digital section

Passive Probe

- Source – instrument connection
- Compensated probe

Measuring system model



Measuring system model

$$x_M = x + e_{xM} \quad \underline{w}_y \in W_y$$

random + systematic contributions

assumption: no uncertainty is introduced by measuring system

max information achievable with the adopted model for the measurand:

p.d.f. of the measurand $p_x(\cdot)$

usual available information:

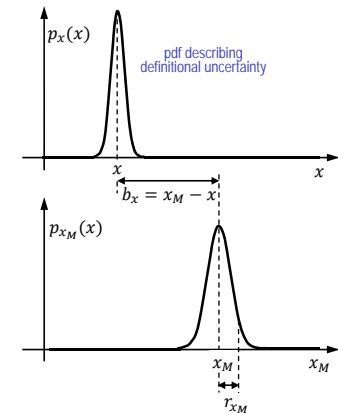
measured value **max instrumental uncertainty for a given \underline{W}_y :**

$$x_M = x$$

measurand value assumed equal to measured value (after possible compensations)

$$\Delta_I = k_1 |x_M| + k_0$$

allows to determine $\max|e_{xM}|$



k_1 and k_0 are given and depend on the allowed range \underline{W}_y
type B uncertainty

Repeated measurement

using the instrument **repeatedly** ^{in the same way and in short time}
different values can be obtained
 due to small **short-time influence quantities fluctuations**

magnitude of **short-time variations** is usually
much lower than the width of **allowed operating ranges**

in instrumental uncertainty:
random contribution \ll **systematic** contribution
 evaluated using type A methods evaluated using type B methods

repeat measurements is often **useless**

DIGITAL MULTIMETERS

Digital Multimeters (DMM)

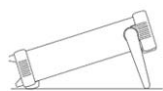
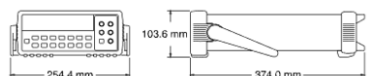
measured quantities:

V_{DC} , V_{AC} , I_{DC} , I_{AC} , R , ...

this class of DMM is analyzed

handheld

benchtop
 6½ digits



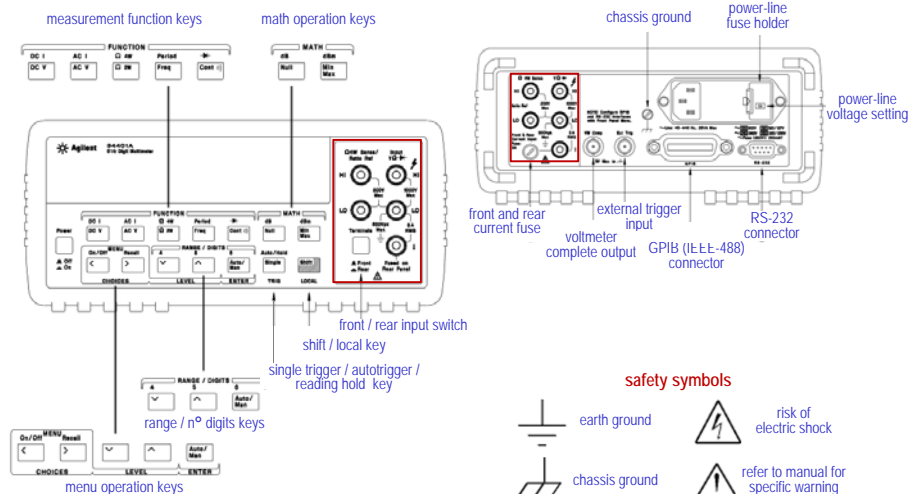
Bench-top viewing positions



Carrying position



DMM: front / rear panels



DMM: display

front panel display

6½ digits

negative sign or blank (positive) → -H.DDD,DDD EFFF
 half digit (only 0 or 1) →
 full decimal digits →
 exponent m, k, M →
 measurement unit VDC, OHM, HZ, dB, ... →



on for ratio measurement

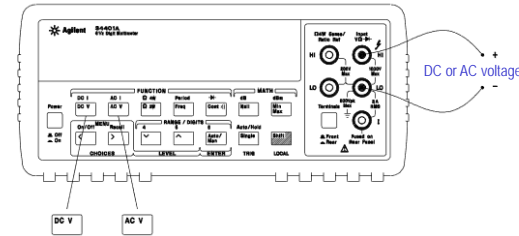
n° of digits displayed depends on measurement type and range

| | |
|---------------|---------------------------------------|
| -10.123,5 VDC | 10 VDC range 5½ digits displayed |
| -045.23 mVDC | 100 mVDC range 4½ digits displayed |
| 102.345,6 OHM | 100 ohm range 6½ digits displayed |

n° of digits can be reduced to **increase reading/s** in automatic measurements

DC or AC Voltage

AC voltage: **ac-coupled**



true RMS

$$V_{true-rms} \stackrel{\text{def}}{=} \sqrt{\frac{1}{T} \int_0^T v_{AC}^2(t) dt}$$

RMS

assumption: **sine-wave** common in handheld DMM

based on average of rectified signal $\langle |v(t)| \rangle$

$$V_{rms} \stackrel{\text{def}}{=} \frac{\pi}{2\sqrt{2}} \frac{1}{T} \int_0^T |v_{AC}(t)| dt$$

form factor $FF = \frac{V_{rms}}{\langle |v(t)| \rangle}$

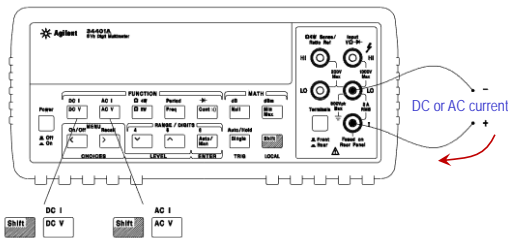
some DMM measure $\max|v(t)|$ and divide it by the crest factor:

$$CF = \max|v(t)| / V_{rms}$$

DC or AC Current

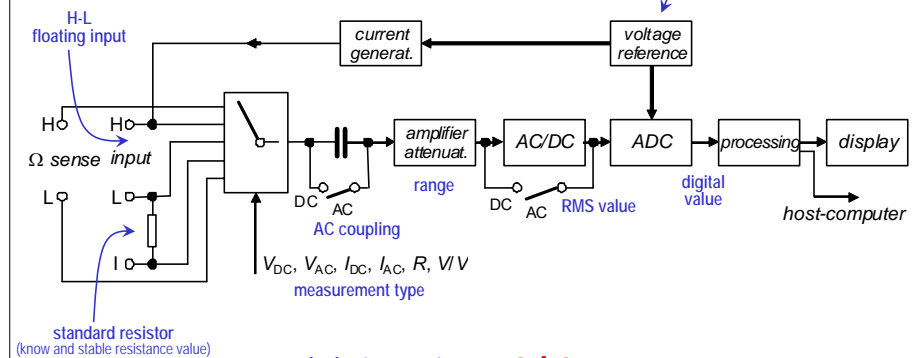
AC current: **ac-coupled**

true RMS or RMS



DMM functional blocks

basic measurement: **VDC**



main instrument **uncertainty sources**:

offsets, drifts, nonlinearities in the **analog section**;
 wide band noise; interferences;
 quantization; ADC nonlinearity; ...

DC Instrumental Uncertainty

$$\Delta_I = k_1 |x_M| + k_0 R$$

adopted range

operating conditions \underline{W}_y

relative to calibration

1-hour warm-up

6½ digit DMM:

| Function | Range [3] | Test Current or Burden Voltage | Accuracy Specifications ± (% of reading + % of range) [1] | | | | Temperature Coefficient /°C 0°C – 18°C 28°C – 55°C |
|------------|-------------|--------------------------------|---|----------------------|----------------------|--|--|
| | | | 24 Hour [2] 23°C ± 1°C | 90 Day 23°C ± 5°C | 1 Year 23°C ± 5°C | | |
| DC Voltage | 100.0000 mV | | 0.0030 + 0.0030 | 0.0040 + 0.0035 | 0.0050 + 0.0035 | | 0.0005 + 0.0005 |
| | 1.000000 V | | 0.0020 + 0.0005 | 0.0030 + 0.0007 | 0.0040 + 0.0007 | | 0.0005 + 0.0001 |
| | 10.00000 V | | 0.0015 + 0.0004 | 0.0020 + 0.0005 | 0.0035 + 0.0005 | | 0.0005 + 0.0001 |
| | 100.0000 V | | 0.0020 + 0.0005 | 0.0035 + 0.0006 | 0.0045 + 0.0006 | | 0.0005 + 0.0001 |
| | 1000.000 V | | 0.0020 + 0.0005 | 0.0035 + 0.0010 | 0.0045 + 0.0010 | | 0.0005 + 0.0001 |

last two digits fully affected by uncertainty

Ex: $x_M = 10.12345 \text{ V}$, $\Delta_I = 4 \cdot 10^{-4} \text{ V}$
 $x = 10.1234 \pm 0.0004 \text{ V}$

Ex: $R = 10 \text{ V}$, 1 year, 23°C ± 5°C:
 $k_1 = 3.5 \cdot 10^{-5}$, $k_0 = 0.5 \cdot 10^{-5}$

$$\Delta_{IT} = \Delta_I + \delta_{IT} \quad \delta_{IT} = (k_{1T} |x_M| + k_{0T} R) |T - T_{cal} - 5^\circ|$$

similarly for DC current, but greater values of k_1 and k_0 due to transduction

AC Instrumental Uncertainty

6½ digit DMM:

$$\Delta_I = k_1 |x_M| + k_0 R$$

greater values of k_1 and k_0 due to AC/DC conversion

| Function | Range [3] | Frequency | Accuracy Specifications ± (% of reading + % of range) [1] | | | | Temperature Coefficient /°C 0°C – 18°C 28°C – 55°C |
|-------------------------|--|---|--|--|--|--|--|
| | | | 24 Hour [2] 23°C ± 1°C | 90 Day 23°C ± 5°C | 1 Year 23°C ± 5°C | | |
| True RMS AC Voltage [4] | 100.0000 mV | 3 Hz – 5 Hz 5 Hz – 10 Hz 10 Hz – 20 kHz 20 kHz – 50 kHz 50 kHz – 100 kHz 100 kHz – 300 kHz [5] | 1.00 + 0.03 0.35 + 0.03 0.04 + 0.03 0.10 + 0.05 0.55 + 0.08 4.00 + 0.50 | 1.00 + 0.04 0.35 + 0.04 0.05 + 0.04 0.11 + 0.05 0.60 + 0.08 4.00 + 0.50 | 1.00 + 0.04 0.35 + 0.04 0.05 + 0.04 0.12 + 0.05 0.60 + 0.08 4.00 + 0.50 | 0.100 + 0.004 0.035 + 0.004 0.005 + 0.004 0.011 + 0.005 0.060 + 0.008 0.20 + 0.02 | |
| | 1.000000 V to 750.000 V | 3 Hz – 5 Hz 5 Hz – 10 Hz 10 Hz – 20 kHz 20 kHz – 50 kHz 50 kHz – 100 kHz 100 kHz – 300 kHz [5] | 1.00 + 0.02 0.35 + 0.02 0.04 + 0.02 0.10 + 0.04 0.55 + 0.08 4.00 + 0.50 | 1.00 + 0.03 0.35 + 0.03 0.05 + 0.03 0.11 + 0.05 0.60 + 0.08 4.00 + 0.50 | 1.00 + 0.03 0.35 + 0.03 0.06 + 0.03 0.12 + 0.05 0.60 + 0.08 4.00 + 0.50 | 0.100 + 0.003 0.035 + 0.003 0.005 + 0.003 0.011 + 0.005 0.060 + 0.008 0.20 + 0.02 | |
| | Additional Low Frequency Errors (% of reading) | | | | | | |
| | Frequency | AC Filter | Slow | Medium | Fast | Additional Crest Factor Errors (non-sine-wave) [7] | |
| | 10 Hz – 20 Hz | 0 | 0.74 | — | — | Crest Factor | Error (% of reading) |
| | 20 Hz – 40 Hz | 0 | 0.22 | — | — | 1 – 2 | 0.05% |
| | 40 Hz – 100 Hz | 0 | 0.06 | 0.73 | — | 2 – 3 | 0.15% |
| | 100 Hz – 200 Hz | 0 | 0.01 | 0.22 | — | 3 – 4 | 0.30% |
| | 200 Hz – 1 kHz | 0 | 0 | 0.18 | — | 4 – 5 | 0.40% |
| | > 1 kHz | 0 | 0 | 0 | — | $CF = V_{max}/V_{rms}$ | |

frequency is a further influence factor

input signal filter used to reduce noise

further contributions:

$$\Delta_{IT} = \Delta_I + \delta_{IT} + \delta_{IF} + \delta_{ICF} \quad \delta_{IF} = k_{1T} |x_M| \quad \delta_{ICF} = k_{1CF} |x_M|$$

similarly for AC current

DC VOLTAGE

Normal Mode Noise

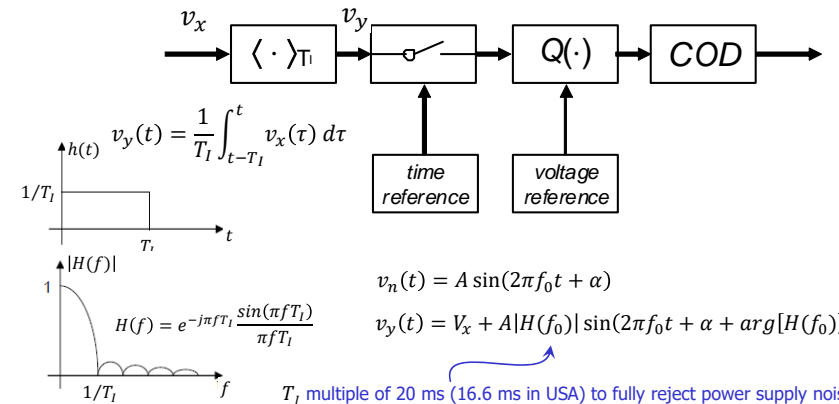
Loading Effect

VDC: Normal Mode Noise

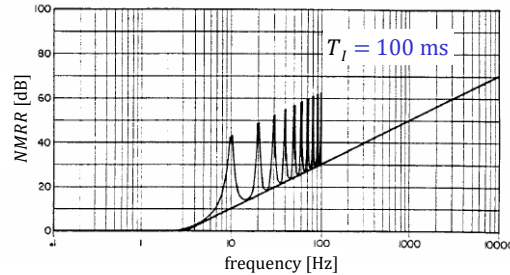
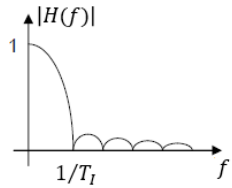
DMM input: $v_x(t) = V_x + v_n(t)$

Normal Mode Noise definitional uncertainty

functional blocks of an integrating ADC



VDC: Normal Mode Noise



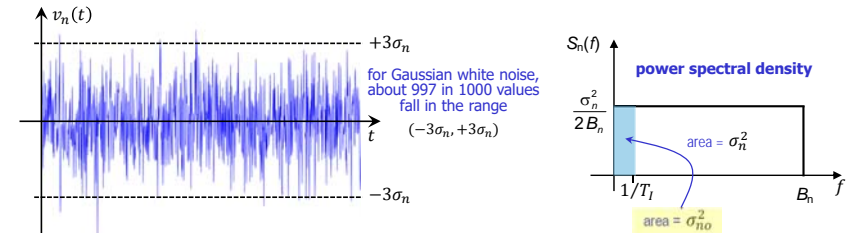
Normal Mode Rejection Ratio $NMRR(f) = -20 \log_{10} |H(f)|$ dB
(due to the integrator)

amplitude of residual **sinewave noise**:
(of amplitude A_n and frequency f_n) $A_n 10^{-\frac{NMRR(f_n)}{20}}$

variance of the average of N **repeated measurements**:
(due to sine-wave noise of amplitude A_n and frequency f_n) $\frac{1}{N} \left(\frac{A_n}{\sqrt{2}} 10^{-\frac{NMRR(f_n)}{20}} \right)^2$

VDC: Normal Mode Noise

wide band noise: input white noise with bandwidth B_n and power σ_n^2 :



$$\sigma_{no}^2 = \int_{-\infty}^{+\infty} S_{no}(f) df = \int_{-\infty}^{+\infty} S_n(f) \cdot |H(f)|^2 df = \int_{-B_n}^{+B_n} \frac{\sigma_n^2}{2B_n} \cdot |H(f)|^2 df = \frac{\sigma_n^2}{2B_n} \cdot \int_{-B_n}^{+B_n} |H(f)|^2 df$$

$$\int_{-B_n}^{+B_n} |H(f)|^2 df \approx \int_{-\infty}^{+\infty} |H(f)|^2 df = \int_{-\infty}^{+\infty} h^2(t) dt = \int_0^{T_i} \left(\frac{1}{T_i} \right)^2 dt = \frac{1}{T_i}$$

$\sigma_{no}^2 = \frac{\sigma_n^2}{2B_n} \cdot \frac{1}{T_i}$

VDC: Loading effect

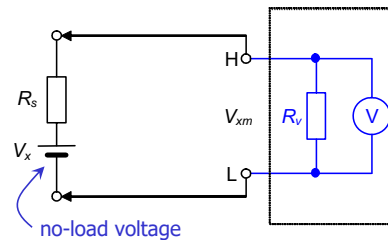
modeling source and DMM input as linear circuits:

$$V_{xm} = V_x \frac{R_v}{R_s + R_v}$$

relative deviation on measured voltage:
relative interaction uncertainty

$$\gamma_x = \frac{\delta V_x}{V_x} = \frac{V_{xm} - V_x}{V_x} = -\frac{R_s}{R_s + R_v}$$

negligible if $R_s \ll R_v$

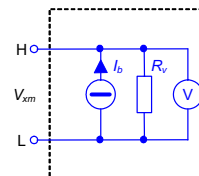


no-load voltage

more accurate models for instrument input could consider:

- bias current due to input electronic circuits
- thermoelectric voltages at the contacts, ...

the related **effects** are **negligible** in most practical cases



AC VOLTAGE

Normal Mode Noise

Loading Effect

VAC: Normal Mode Noise

NMN with **frequency** in the **band of the AC/DC block** is converted in DC voltage

NMN is not rejected by the integrator

contributes to the measured rms voltage like the input signal

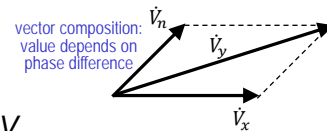
measured RMS voltage:

$$V_{y,rms} = \sqrt{V_{x,rms}^2 + \sum_k V_{n_k,rms}^2 + \sigma_{n,wb}^2}$$

measurand \quad NMN spectral lines \quad NMN wideband component

if **signal and noise** are at the **same frequency**:

$$V_{x,rms} - V_{n,rms} \leq V_{y,rms} \leq V_{x,rms} + V_{n,rms}$$

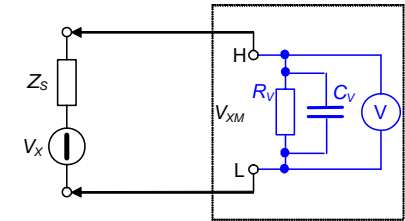


VAC: Loading effect

modeling source and DMM input as linear circuits:

sometimes linear model accuracy does not suffice

$$V_{xm} = V_x \frac{Z_v}{Z_s + Z_v}$$



relative deviation on measured voltage:
relative **interaction uncertainty**

$$\gamma_x = \frac{\delta V_x}{V_x} = \frac{V_{xm} - V_x}{V_x} = -\frac{Z_s}{Z_s + Z_v}$$

negligible if $|Z_s| \ll |Z_v|$

DC or AC VOLTAGE

Common Mode Noise

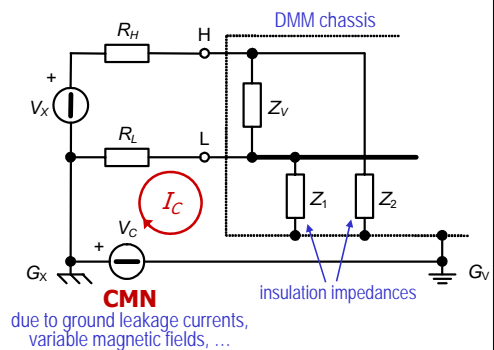
VDC or VAC: CMN

linear superposition principle:

$$V_{HL} = V_{HL}^N + V_{HL}^C$$

if $|Z_1| \gg R_L$, $|Z_2| \gg R_H$,
 $|Z_V| \gg R_L + R_H$, $|Z_2| \gg |Z_1|$

$$V_{HL}^N \cong \left(1 - \frac{R_H}{Z_2}\right) \left(1 - \frac{R_L + R_H}{Z_V}\right) V_x \cong V_x$$



$$V_{HL}^C \cong \frac{R_L}{Z_1} V_C$$

$$|Z_1| = \frac{R_1}{\sqrt{1 + \omega^2 C_1^2 R_1^2}}$$

voltage drop through R_L due to the current generated by CMN

VDC or VAC: CMN

DMM data sheets provide the min. value for:

Common Mode Rejection Ratio

$$CMRR = 20 \log_{10} \frac{|V_C|}{|V_{HL}^C|_{R_L=1k\Omega}} \text{ dB}$$

$$CMRR \cong 20 \log_{10} |Z_1|_{k\Omega} = 20 \log_{10} \frac{R_1|_{k\Omega}}{\sqrt{1 + (\omega R_1 C_1)^2}}$$

$$|Z_1| = \frac{R_1}{\sqrt{1 + \omega^2 C_1^2 R_1^2}}$$

$$V_{HL}^C \cong \frac{R_L}{Z_1} V_C$$

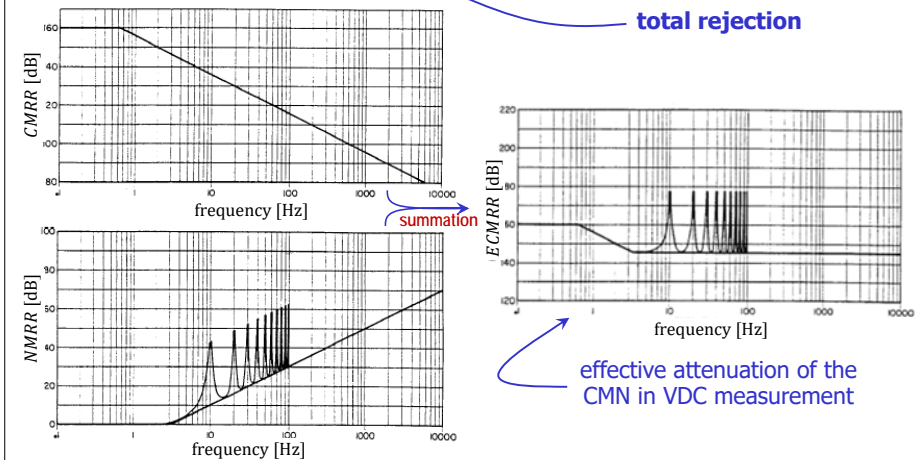
CMN attenuation for a given R_L value:

$$20 \log_{10} \frac{|E_C|}{|V_{HL}^C|} \cong 20 \log_{10} \frac{|Z_1|}{R_L|_{k\Omega}} = CMRR - 20 \log_{10} R_L|_{k\Omega}$$

VDC: CMN and NMN

V_{HL}^C is a NMN, so that it is reduced by the NMRR in **DC measurement**

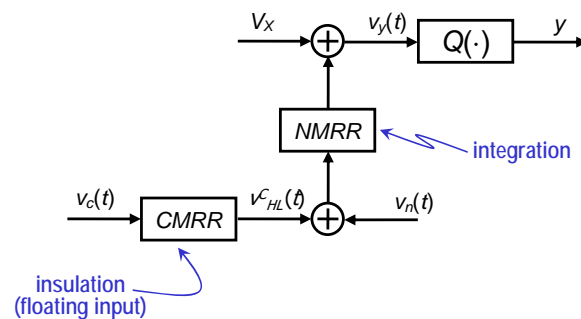
Effective CMRR $ECMRR(f) = NMRR(f) + CMRR(f)$ dB



VDC: CMN and NMN

combined effect of **NMN** and **CMN** in **VDC** measurements:

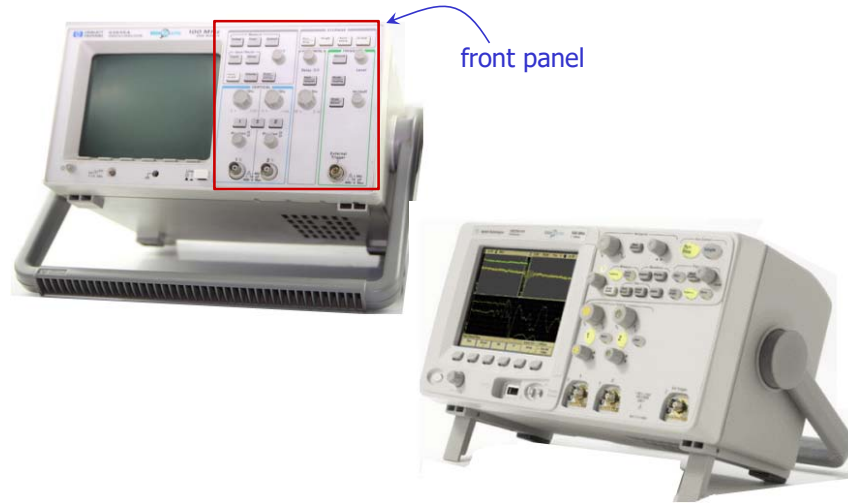
$$V_y(f) = V_x \delta(f) + \frac{V_N(f)}{NMRR(f)} + \frac{V_C(f)}{NMRR(f) CMRR(f)} \frac{R_L}{1k\Omega}$$



DIGITAL OSCILLOSCOPES

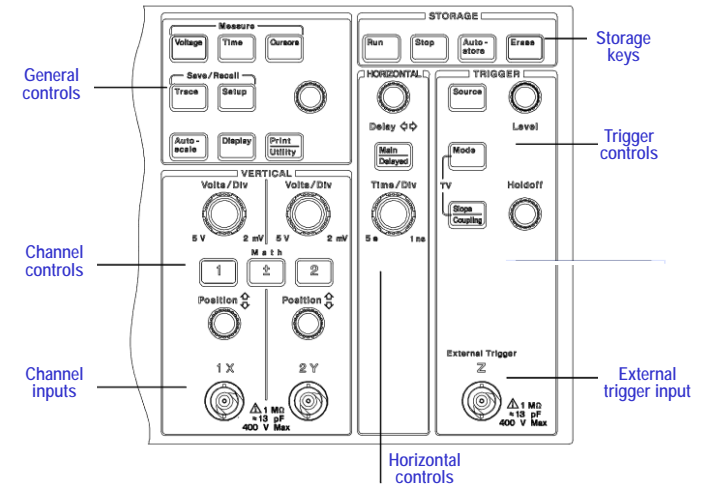
Digital Oscilloscope (DSO)

DSO is mainly aimed at displaying the time behavior of voltage signals

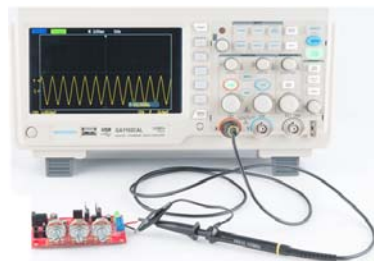


Digital Oscilloscope

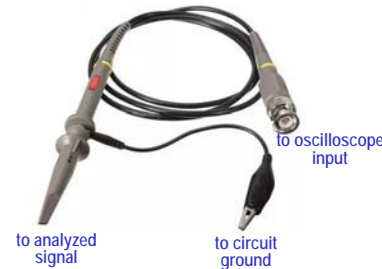
front panel controls



Connection to the circuit



passive probe

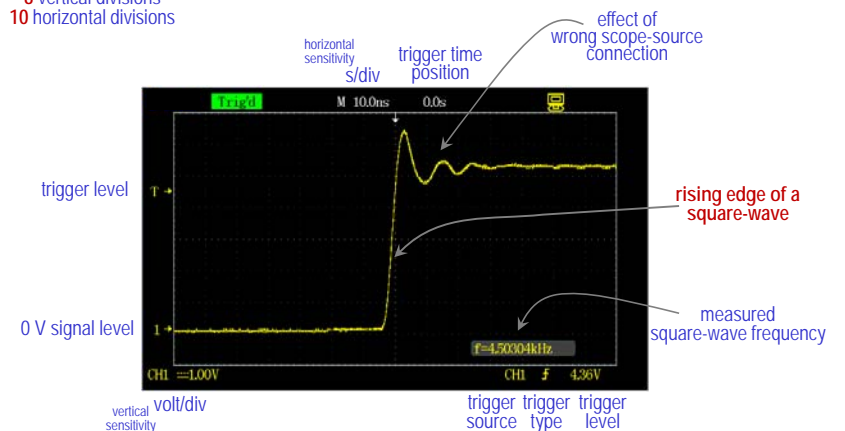


coaxial cable

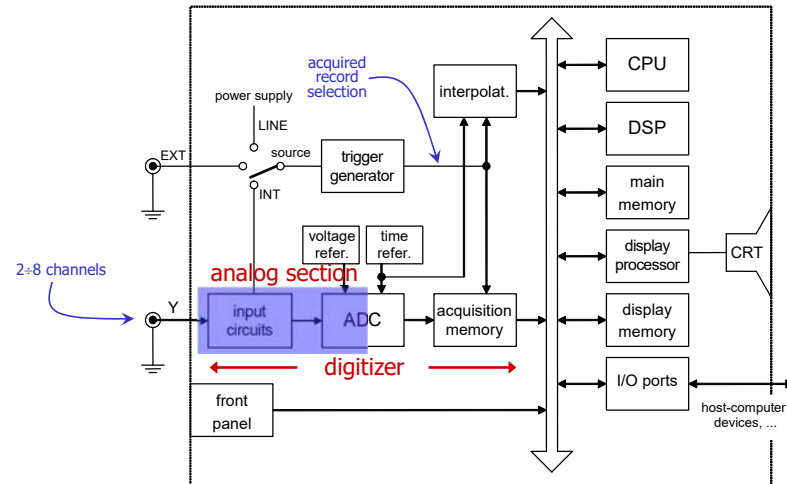


Oscilloscope screen

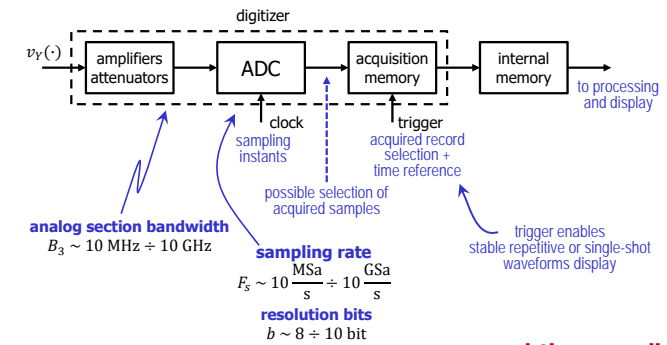
division:
one square of the screen
8 vertical divisions
10 horizontal divisions



Functional blocks



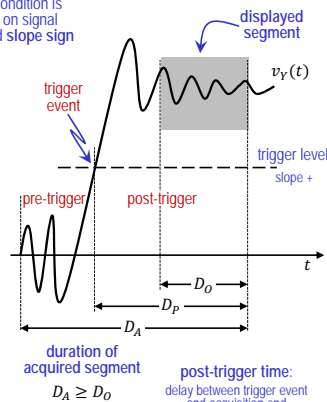
Scope digitizer



real-time sampling
some scopes uses also
equivalent-time sampling:
it is not analyzed here

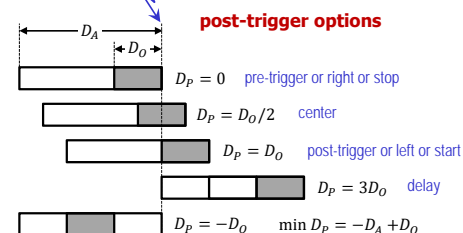
Displayed segment selection

trigger event can be
defined in different ways
basic condition is
based on signal
level and slope sign



duration of
observation window
 $D_O = 10 K_x$
horizontal
divisions
time/div
setting

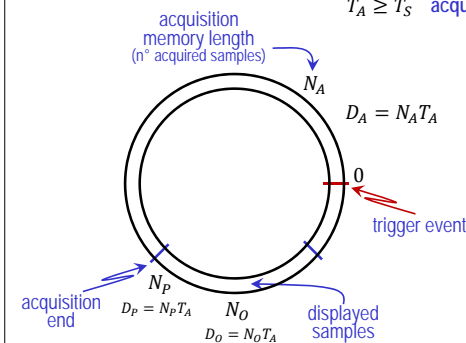
post-trigger options



Waveform acquisition

$$F_s = \frac{1}{T_s} \text{ sampling rate} \quad F_A = \frac{1}{T_A} \text{ acquisition rate}$$

$$T_A \geq T_s \quad \text{acquisition time}$$



FIFO logic:
the first stored is
the first removed

acquisition starts with
circular **buffer empty**;
stream of samples is stored
when the buffer is **full**,
a subsequent sample is
overwritten to the oldest sample
trigger generation is enabled
when **trigger event** occurs
acquisition is stopped
after N_p samples

Waveform acquisition

length of displayed segment:
 $D_O = 10 K_x$
set by the operator

$D_A \geq D_O$
 acquired window must include displayed window

if **all samples** provided by the ADC are **stored**:

$$T_A = T_S = 1/F_S$$

$$D_A = N_A T_A = N_A T_S$$

Ex.: $N_A = 10 \text{ MSa}$, $F_S = 1 \text{ GSa/s}$
 $\max D_O = N_A / F_S = 10 \text{ ms}$

max D_O allowed

long segment

if selected $D_D > N_A T_S$,
 due to **finite memory length**,
 samples provided by the ADC are automatically
decimated by the scope

instrument
 automatically set:
 $D_A = D_O$

$$F_A = \frac{N_A}{D_V}$$

$$\text{decimation factor: } M_A = \frac{F_S}{F_A}$$

memory limited
 mode
 (F_A limited by N_A)

Waveform acquisition

short segment

if selected $D_O < N_A T_S$

$$F_A = F_S$$

conversion limited
 mode
 (F_A limited by F_S)

$$D_A = K_A D_O$$

$$K_A > 1$$

acquired segment is longer
 than the displayed one
 negative post-trigger D_p
 can be selected

n° of observed
 samples:

$$N_O = \frac{D_O}{F_S}$$

if $D_O \ll N_A T_S$

only few samples are observed

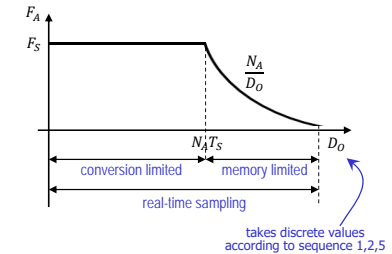
location of samples on the screen
 requires to **measure the delay** between
trigger and sampling instants

trigger and sampling instants are asynchronous:
 delay takes values on $[0, T_S)$ with uniform distribution
 temporal resolution T_S does not
 assure accurate sample location
 measurement performed by
 a circuit called **interpolator**

further samples need to be
 calculated by **interpolation**

interpolation requires at least **few tens** of
 acquired samples fall in the observation window
min n° of samples depends on
 complexity of adopted interpolation

for shorter observation window, some scopes
 adopt the **equivalent-time sampling**



STATIC ACCURACY and TIME ACCURACY

Vertical static accuracy

instrument **static vertical uncertainty sources**:

offsets, drifts, nonlinearities of analog section;
 wide band noise in analog section;
 interferences (trigger generator, other channels, power supply);
 quantization; ADC nonlinearity and jitter; ...

$$\Delta_{YS} = k_1 |v_M| + k_0 R$$

or simply

$$\Delta_{YS} = k_0 R$$

typical values
 1-3%

Horizontal accuracy

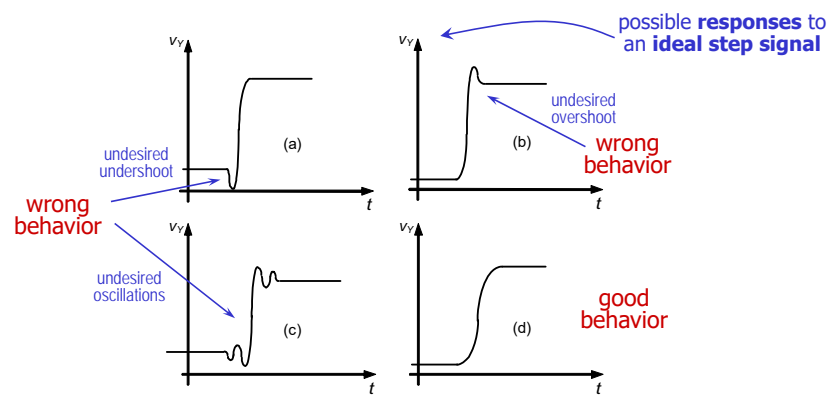
time measurement
instrument **horizontal uncertainty sources**:
resolution, clock uncertainties (drift, phase noise, ...),
trigger uncertainty, time-interpolator uncertainty, ...

measured time interval $\Delta T = k_1 T_M + k_0 W$ displayed time window length
or similar formulas reported in the user manual

DYNAMIC ACCURACY: analog section and connection

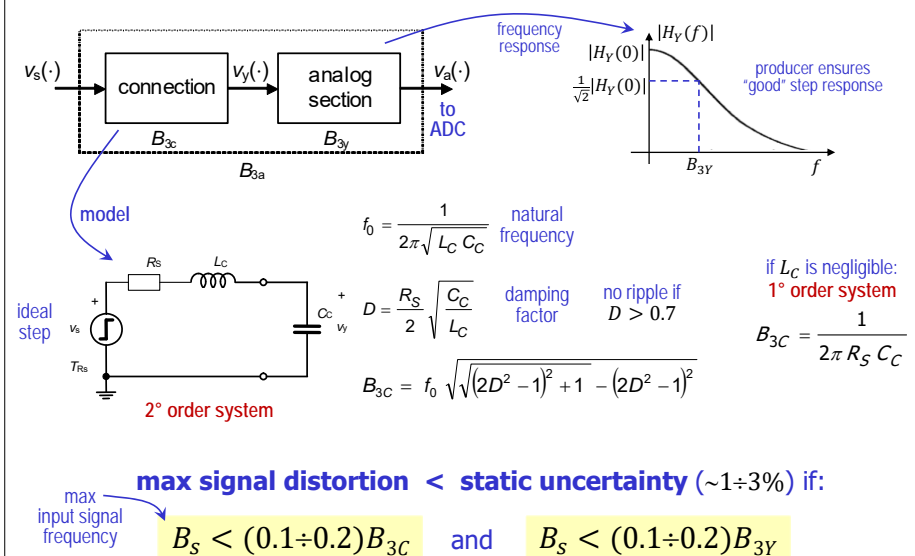
Linear distortion

the frequency response of the **analog section and connection** may cause waveform distortion



wrong behaviors might mask relevant features of the input signal

Frequency domain

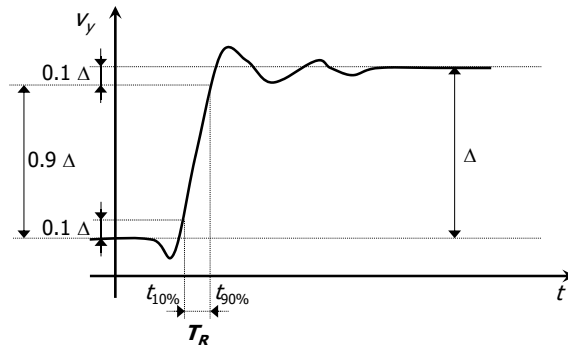


Time domain

waveform rise-time T_R :

time required for a step signal to change from a specified low value to a specified high value

typically, from 10% to 90% of step height



if the system step response has **no significant over/under-shoots**:
(independently of the frequency response shape)

$$T_R B_3 \cong 0.35$$

Time domain

if the **input step** and the **step responses of connection and analog section** has no significant over/undershoots, for most step shapes:

$$T_{Rs} < T_{Ra} < \sqrt{T_{Rs}^2 + T_{Rc}^2 + T_{Ry}^2}$$

$$T_{Ra} \sqrt{1 - \frac{T_{Rc}^2 + T_{Ry}^2}{T_{Ra}^2}} < T_{Rs} < T_{Ra}$$

relative uncertainty of rise time measurement:

$$\Gamma_{T_{Ra}} \cong \frac{1}{4} \left(\frac{T_{Rc}^2 + T_{Ry}^2}{T_{Ra}^2} \right)$$

Taylor series of $(1-x)^{1/2}$

smaller than static uncertainty ($\sim 1 \div 3\%$) if:

$$T_{Rs} > (3 \div 5) \sqrt{T_{Rc}^2 + T_{Ry}^2}$$

DYNAMIC ACCURACY: digital section

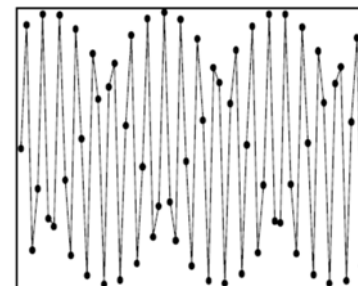
Frequency domain

waveform distortion due to **sampling and interpolation**

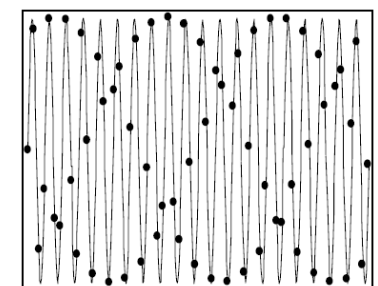


sinewave wrongly displayed as triangular wave due to sampling and linear interpolation

amplitude modulation ?



amplitude modulation is an artifact due to sampling and linear interpolation



Frequency domain

distortion due to sampling and interpolation is **negligible** if
max input frequency < oscilloscope **Useful Storage Bandwidth**

$$USB = \frac{F_s}{SPP_{min}}$$

sampling rate F_s
theoretical $SPP_{min} = 2$ (Shannon th.)
min n° of **Sample-Per-Period** of an input sinewave at the **max allowed frequency**

linear interpolation:

using segments $SPP_{min} \approx 10$

nonlinear interpolation:

exploiting Shannon th. $SPP_{min} \approx 2.5 - 4$

max input frequency:
for which dynamic uncertainty is lower than static uncertainty

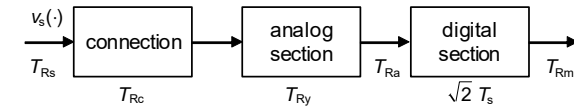
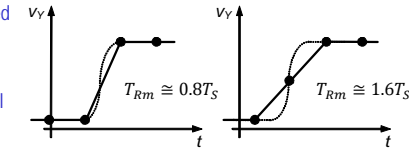
$$B_{s,max} = \min \left\{ \frac{B_{3c}}{5 \div 10}, \frac{B_{3y}}{5 \div 10}, USB \right\}$$

connection vertical channel sampling interpolation

Time domain

Effect of sampling and interpolation on **rise-time measurement**:

Ex.: step fully evolved exactly in 1 sampling period
sampling and signal are asynchronous



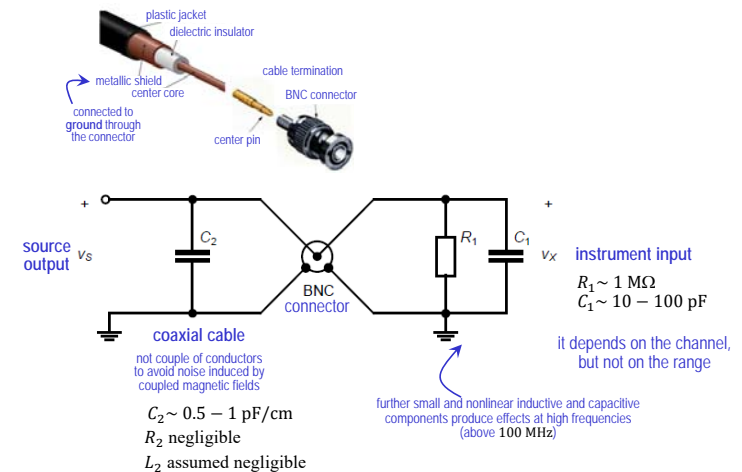
for **linear interpolation**:

constraint assuring that max error due to sampling and interpolation is of the order of few %

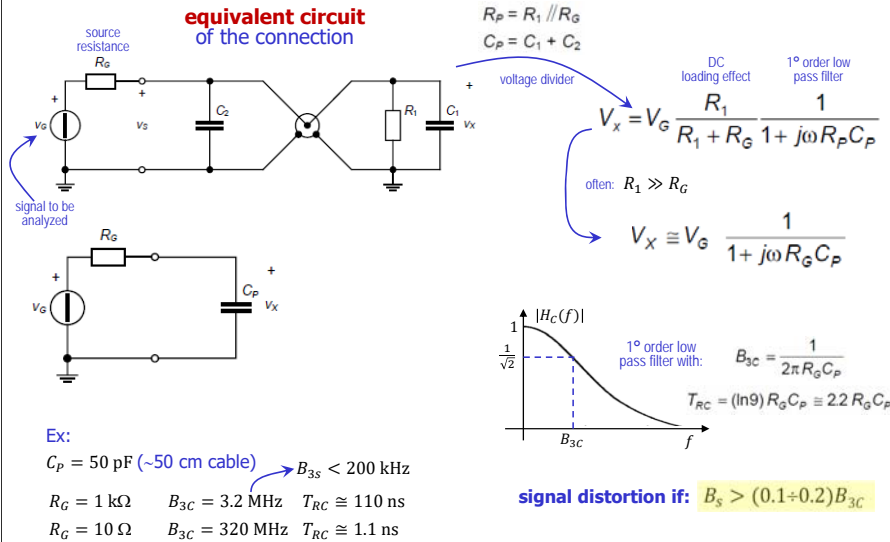
$$T_{Rm} > (3 \div 5) \sqrt{T_{Rc}^2 + T_{Ry}^2 + 2T_s^2}$$

PASSIVE PROBES

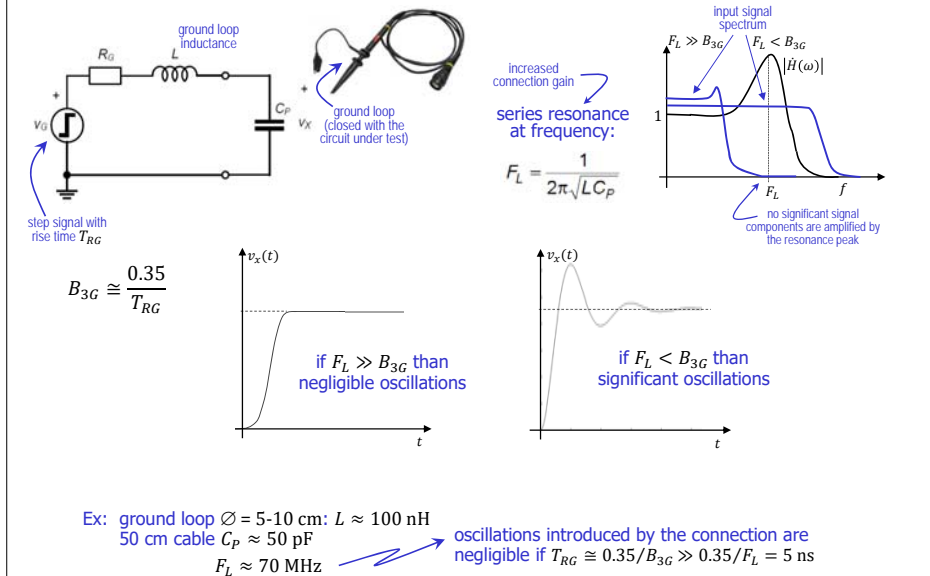
Source - Instrument connection



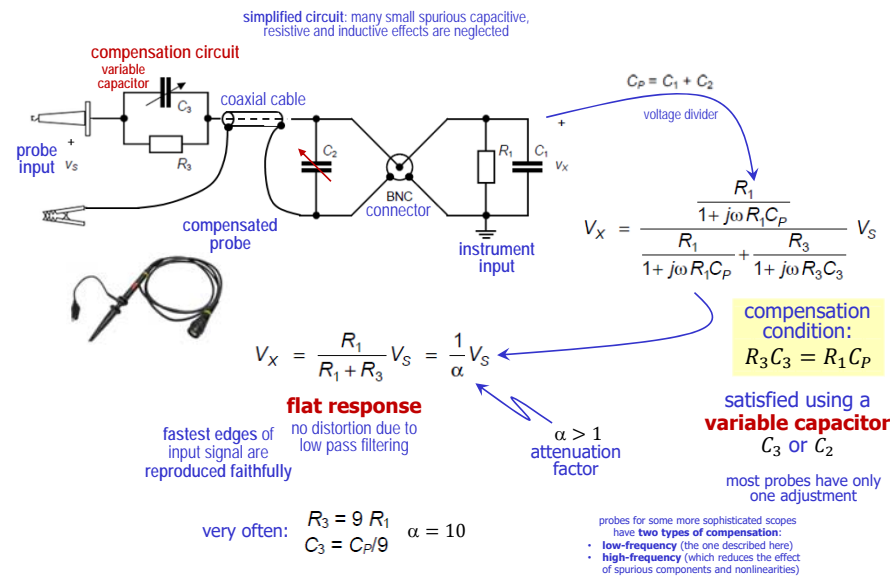
Source - Instrument connection



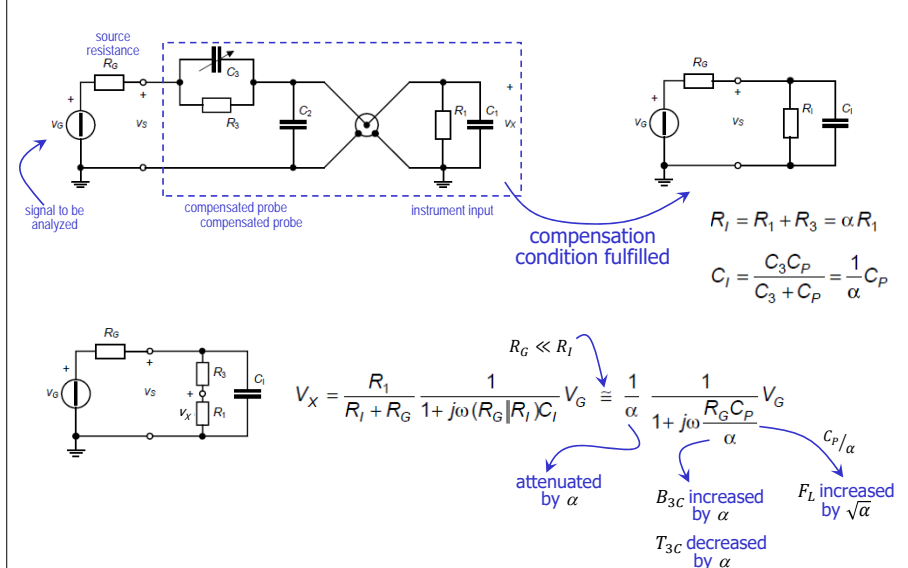
Source - Instrument connection



Compensated probe



Source - Instrument connection



Probe compensation



UNIVERSITY
OF TRENTO - Italy



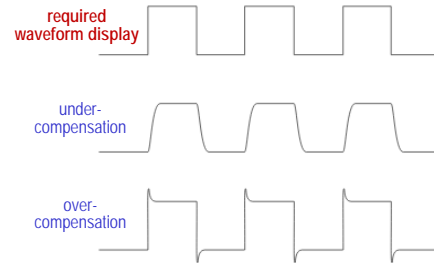
compensation performed by using a built-in **1 kHz square-wave** generator of the scope

square-wave amplitude is of the order of 1 V
(it is attenuated by a factor 10)



if probe is not compensated,
displayed signals may exhibit
artifacts due to wrong
probe frequency response

probe capacitance is
adjusted by rotating a
recessed **screw head**



adjust probe capacitance until a
square waveform is displayed

adjustment should be done:

- each time the scope or the scope input are changed
- from time to time, even the input is not changed

probe may include a **X1/X10 switch**
in the **X1 position**:

- compensation capacitor is short-circuited
- resistive and capacitive load increase significantly